

LEWIS
AND

ROCA
LLP

L A W Y E R S

3993 Howard Hughes Parkway, Suite 600
Las Vegas, NV 89169-5996
Facsimile (702) 949-8321
Telephone (702) 949-8320

E-Filed on 11/9/07

Susan M. Freeman AZ State Bar No. 004199
Email: sfreeman@lrlaw.com
Rob Charles NV State Bar No. 006593
Email: rcharles@lrlaw.com

Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,
Debtors.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
SUSTAINING THE USACM
LIQUIDATING TRUST'S
OBJECTION TO CLAIM NO. 10725-
02512 FILED BY RAYMOND M.
SMITH REVOCABLE TRUST DTD
3/12/79 AS IMPROPERLY
ASSERTING SECURED STATUS**

PLEASE TAKE NOTICE that an Order Sustaining the USACM Liquidating Trust's Objection to Claim No. 10725-02512 Filed by Raymond M. Smith Revocable Trust dtd 3/12/79 as Improperly Asserting Secured Status [DE 5184] was entered on the 31st day of October 2007, a true and correct copy of which is attached hereto as Exhibit A.

LEWIS
AND
ROCA
LLP

L A W Y E R S

RESPECTFULLY SUBMITTED November 9, 2007.

LEWIS AND ROCA LLP

By /s/ RC (#006593)
Susan M. Freeman
Rob Charles
Attorneys for USACM Liquidating Trust

PROOF OF SERVICE

Copy of the foregoing mailed by First
Class, US Mail, postage prepaid, on
November 9, 2007 to the following
interested party:

Raymond M. Smith Revocable Trust dtd 3/12/79
c/o Raymond M. & Margaret M. Smith Grantors
P.O. Box 1195
Minden, NV 89423-7795

/s/ Christine E. Laurel
Christine E. Laurel
Lewis and Roca